



Special Needs Trusts:
Issues from Administrators' Perspectives
Presented by the Elder Law Committee



May 11, 2021

12:00 p.m. –1:00 p.m.

Live webcast via Zoom – watch live from any convenient location.

1.0 CLE credit: Skills (appropriate for all attorneys)

Speakers:

Jean E. Harris, Esq.

Pfalzgraf Beinhauer Grear Harris Schuller, LLP

Kelly Barrett Sarama, Esq.

Center for Elder Law & Justice, Chair, Elder Law Committee

This session will cover nuances of the administration of both private special needs trusts and pooled trusts, which are planning tools commonly used to divert excess income and resources in order to qualify and maintain eligibility for SSI and Medicaid.

For registration, visit our web site:

<https://eriebar.org/events/cle-special-needs-trusts-issues-from-administrators-perspectives/>

Online registration is encouraged, or you can fill out the form below and email it to cwalsh@eriebar.org

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The course material will be provided via electronic delivery. Please be sure to add your email address below to ensure delivery.

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Accreditation: The Erie Institute of Law has been certified by the New York State Continuing Legal Education Board as an accredited provider of continuing legal education in the state of New York.

Cancellation Policy: If you are unable to attend a seminar for which you have already registered, call the CLE department at 852-8687. For a full refund, notice of your cancellation must be received 48 hours in advance of a program.

Cancellations received less than 48 hours in advance are subject to a \$5 administrative fee.

Mail or email: Erie Institute of Law, 438 Main Street, Sixth Floor, Buffalo, New York 14202, (716) 852-8687, cwalsh@eriebar.org. We strongly encourage you to register online at www.eriebar.org.

Tuition assistance: Please email mkohlbacher@eriebar.org or cwalsh@eriebar.org to request an application.