

Surrogate's Court Guardian Ad Litem – Wednesday, May 23, 2018

Seminar presented by the Surrogate's Court Committee

Templeton Landing, Two Templeton Terrace, Buffalo, NY

8:00 a.m. – Registration

5.0 CLE credits: 2.0 Areas of Professional Practice, 1.0 Diversity, Inclusion and Elimination of Bias, 0.5 Ethics, 1.5 Skills

This program is designed to provide the information necessary to allow an attending attorney to qualify as a Guardian Ad Litem in Surrogate's Courts proceedings by providing the attendee with information concerning Part 36 and the duties of a Guardian Ad Litem in various types of Surrogate's Court proceedings.

At this program you will learn what you need to be aware of with respect to Part 36 of the NYCRR, the required forms and appointment process. In addition, you will be instructed as to your obligations as a Guardian Ad Litem in various types of proceedings.

8:30 a.m.	<p>Opening Remarks Victoria D'Angelo, Esq. <i>Barclay Damon LLP</i> <i>Chair; Surrogate's Court Committee</i></p>	11:25 a.m.	<p>Administration Proceedings Catherine E. Nagel, Esq. <i>Nuchereneno & Nagel, PLLC</i></p>
	<p>Overview: Guardian Ad Litem Appointments Hon. Acea M. Mosey <i>Erie County Surrogate Court Judge</i></p>	11:50 a.m.	<p>Accounting Proceedings John F. Leone, Esq. <i>Gross Shuman P.C.</i></p>
8:45 a.m.	<p>Diversity Dr. Ursuline Bankhead, Ph.D. <i>Psychologist/Consultant</i></p> <p>Hon. Barbara Howe (ret.) <i>Senior Counsel, Woods Oviatt Gilman LLP</i></p>	12:15 p.m.	<p>Break</p>
9:45 a.m.	<p>Review of Part 36 as it Applies to Guardians Ad Litem; Part 36 Forms; Basis and Need for Appointment and Role of Guardian Ad Litem; Appointment Procedures Rebecca Diina LaCivita, Esq. <i>Court Attorney</i> <i>Erie County Surrogate's Court</i></p>	12:30 p.m.	<p>Miscellaneous Proceedings and Wrongful Death Compromises; Guardians Ad Litem in Supreme Court and Other Courts Jennifer G. Flannery, Esq. <i>Barclay Damon LLP</i></p>
10:15 a.m.	<p>Break</p>	12:55 p.m.	<p>Guardianships/Special Needs Trusts Sharon L. Wick, Esq. <i>Phillips Lytle LLP</i></p>
10:35 a.m.	<p>Probate Proceedings Linda Stravalaci Grear, Esq. <i>Pfalzgraf, Beinhauer & Menzies, LLP</i></p> <p>Chanel T. McCarthy, Esq. <i>The Knoer Group, PLLC</i></p>	1:20 p.m.	<p>Ethical Considerations Joseph A. Shifflett, Esq. <i>Chief Court Attorney</i> <i>Erie County Surrogate's Court</i></p>
		1:45 p.m.	<p>Adjourn</p>

Surrogate's Court Guardian Ad Litem

(walk-in registrants add \$5 to the fee below)

Registration: \$100 BAEC Member \$140 Non-Member \$30 Hard copy of material

The Erie Institute of Law now provides the course material via email. Please include your email address below. If you require a printed copy, please select box above and add \$30 to the registration fee.



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Special financial arrangements can be made to those who demonstrate financial hardship – please submit request in writing. Determination of financial hardship is decided on a case by case basis.

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